



# What to Expect **DURING YOUR CONSULTATION**

Your consultation is designed to give you clarity, confidence, and a clear legal strategy. Whether you decide to move forward with us or not, you will walk away with a better understanding of your legal options and how to protect your interests.

## **BEFORE YOUR CONSULTATION**

- 1. Submit Your Intake Form:** We require all potential clients to complete our intake form prior to their consultation. This allows us to conduct necessary conflict checks and ensures we have a clear understanding of your situation in order to provide meaningful legal guidance. Please note: failure to complete the intake form will result in the cancellation of your appointment due to attorney-client privilege and ethical obligations.
- 2. Gather Relevant Documents (if available):** You don't need everything, but bring or upload any:
  - a. Court orders
  - b. Prenuptial agreements
  - c. Recent documents that you were served with
  - d. Prepare Questions You May Have: This is your time. Jot down any concerns or specific issues you want addressed.

## **DURING YOUR CONSULTATION**

- 1. Confidential & Private Conversation:** Everything you share is protected by attorney-client privilege. We provide a safe space for you to speak freely.
- 2. The Floor is Yours:** We start by letting you explain what brought you in. You can vent, share your story, and tell us what you want to achieve.
- 3. Legal Issue Spotting & Case Overview:** We listen, ask clarifying questions, and start identifying the legal issues: custody, assets, child support, spousal support, safety concerns, etc.
- 4. Clear Explanation of the Legal Process:** We walk you through what to expect in a Texas divorce or custody case, including:
  - a. Filing and responding to petitions
  - b. Temporary orders (if needed)
  - c. Discovery
  - d. Mediation
  - e. Trial (if necessary)
- 5. Tailored Legal Strategy:** You will receive a high-level action plan based on your specific facts and goals. We let you know what we would do if we were representing you.
- 6. Transparent Pricing and Retainer Details :** We go over our fees, what our retainer includes, and how we bill. No surprises.
- 7. Time to Ask Questions:** We want you to feel informed. We encourage you to ask about anything we discussed.
- 8. Opportunity to Retain Us on the Spot:** If you feel ready, we can begin working for you immediately. You'll leave with peace of mind knowing your case is in trusted hands.

# AFTER YOUR CONSULTATION

- 1. If You Hire Us:** You'll receive your receive our welcome packet, be onboarded, and advised of the next steps and case plan. We get to work immediately on protecting your rights.
- 2. If You Need Time:** We'll send a summary of the consultation and retainer info. We will retain your consultation notes for up to 30 days should you choose to move forward at a later time. If you do not retain our firm within that period, a new consultation will be required to proceed.

## Our Promise to You

We will never pressure you. Our job is to inform and empower you – and we take that seriously. You deserve an attorney who gets it, has a plan, and will fight for what matters most to you.

*Helping Families Is Our Specialty*

